



Ascend Portland

One on One Advising

Each cohort client is eligible for one-on-one business support from advisors.



HOW ADVISING HELPS

MANAGEMENT



Livelihood NW

- Strategic road map
- Assist with Strategy & Planning, Marketing, HR
- Integrating all advising sessions
- Referrals (services & resources)
- Up to 20 hours/client

Livelihood NW - Accounting & Bookkeeping

- Assist with Bookkeeping Systems, Generating reports, Invoicing, Payroll & Financial Reports
- One mandatory meeting + additional support as needed

Small Business Legal Clinic

- Assist with Contract Review and Drafting, Employment Counseling, Entity Selection & Formation, IP, Regulatory Compliance, Export/Import (depends on circumstances)
- Up to 10 hours/client

MONEY



Business Impact NW

- Assist with Cash flow, Financial Projections, Pricing, Financial Literacy & Management, Capital Risk Assessment, and/or Loan Packaging
- Provide Access to Capital if eligible
- Up to 7 hours/client

MARKET ACCESS



Built Oregon

- Assist with Product Development, Marketing, Distributors & Brokers, Digital Analysis, Market Access Opportunities, and Business Pitches
- Up to 10 hours/client

SETTING UP ADVISING

01

LIVELIHOOD NW

Book a meeting through your advisors' scheduling links: [Colleen](#), [Lorena](#), [Tracy](#), [Jocelyn](#), [Emily](#).

02

SMALL BUSINESS LEGAL CLINIC

Fill out their [in-take form](#) & let your Livelihood NW advisor know it has been submitted. The SBLC will call you to book a meeting.

03

BUSINESS IMPACT NW

Register in their [Loan Readiness Portal](#) and then email Christine Buckley (christineb@businessimpactnw.org) to book a meeting.

04

BUILT OREGON

Email Mitch Daugherty (mitch@builtoregon.com) to book a meeting.

Our Contact

Colleen Slinkard
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*UNDERLINED TEXT IS A LINK